



Filing ID #10021057

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ms. Diane Mitsch Bush  
**Status:** Congressional Candidate  
**State/District:** CO03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/2/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Domini Impact Bond Investor Shares [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Domini Impact Bond Investor Funds is one of three funds I hold within Domini Social Investments. It does not fall under any of the categories you list in the pull down menu here					
Domini Impact Equity Investor Shares [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Domini Impact Equity Investor Fund is one of three funds I hold within Domini Social Investments. It does not fall under any of the categories you list in the pull down menu here					
Domini Impact International Equity Investor Shares [OT]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
DESCRIPTION: Domini Impact International Investor Funds is one of three funds I hold within Domini social Investments. it does not fall under any of the categories you list in the pull down menu here					
ICMA-RC Bond [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: ICMA bond is part of my retirement from Routt County Colordao.					
ICMA-RC US Stock fund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: ICMA-RC is part of my retirement from Routt County, Colorado					
PERA Colordo Defined Contribuion Account		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[OT]					
DESCRIPTION: This PERA Colorado Defined Contribution Plan is my retirement fund from employment as a Colorado State House representative from January 2013-November 2, 2017					
VALIC 403(B) Colorado Mountain Junior College [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: VALIC 403(B) is my defined contribution retirement from Colordo Mountian College					
Vanguard GNMA Fund [OT]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: This Vanguard GNMA Account is a fund within my Vanguard Account					
Vanguard Prime Money Market Fund [OT]		\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: This Vanguard Money Market Account is a fund within my Vanguard Account					
Vanguard Traditional IRA Account [OT]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: This Traditional IRA Account is a fund within my Vanguard Account					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Social Security	Social Security	\$1,728.00	\$6,660.00
Colorado PERA	Defined Benefit Public Employees Pension	\$6,811.00	\$17,156.00
State of Colorado General Assembly House of Representatives	my salary as a Colorado House Representative	N/A	\$24,543.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Colorado State House Representative HD 26 2017 only	Colorado General Assembly- House of Representatives

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2013	Diane Mitsch Bush and the State of Colorado	From January of 2013 through November 2, 2017, the Employer (State of Colorado) contributes match to my employee contribution to PERA- Public Employees Retirement Association Defined Contribution Plan( see assets for current value), which is tax-deferred. Employment ended on November 2, 2017

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Diane Mitsch Bush , 05/2/2018